

\$40,000,000
Missouri Development Finance Board
Infrastructure Facilities Revenue Bonds
(City of Branson, Missouri)
Branson Landing Project
Series 2004A

\$80,000,000
Missouri Development Finance Board
Infrastructure Facilities Revenue Bonds
(City of Branson, Missouri)
Branson Landing Project
Series 2005A

TOTAL

<i>SOURCES OF FUNDS</i>			
Par Amount	40,000,000.00	80,000,000.00	120,000,000.00
Less Original Issue Discount	(502,316.70)	(128,735.55)	(631,052.25)
Plus Original Issue Premium	0.00	2,213,881.40	2,213,881.40
Less Underwriting Discount	(446,652.00)	(856,823.00)	(1,303,475.00)
TOTAL BOND PROCEEDS	39,051,031.30	81,228,322.85	120,279,354.15
<i>USES OF FUNDS</i>			
Project Fund Deposit	33,021,535.63	67,055,976.04	100,077,511.67
Debt Service Reserve Fund	3,272,937.50	7,078,438.31	10,351,375.81
Capitalized Interest Fund	2,527,848.17	6,480,633.83	9,008,482.00
Costs of Issuance	228,750.00	613,274.67	842,024.67
TOTAL USES	39,051,071.30	81,228,322.85	120,279,394.15
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<i>OTHER REVENUES</i>			
Rents & Leases			100,860.63
Federal Grants			300,872.00
Misc. Revenue (Cox Comm)			84,954.47
Interest			1,823,252.22
Insurance Reimbursement			15,144.92
Auctions			196,290.25
General Fund			907,553.00
2003A Bond			2,404,324.55
TOTAL OTHER REVENUE			5,833,252.04
TOTAL PROJECT FUND DEPOSIT			105,910,763.71
SPENT TO DATE			103,528,470.00
CASH BALANCE			2,382,293.71

\$100,077,511.67 is the total amount of bond proceeds that could be spent on the project (excluding CapI, Reserve Fund and Costs of Issuance)

